

Global Indices	May 30	1D % Chg	1M % Chg	3M % Chg
DJIA	16717	0.11	0.82	2.42
Nikkei 225	14632	-0.34	2.29	-1.41
Straits Times	3296	-0.15	0.95	5.95
Hang Seng	23082	0.31	4.28	1.07
FTSE 100	6845	-0.39	0.95	0.51
Indian Indices	May 30	1D % Chg	1M % Chg	Trailing PE
S&P BSE Sensex	24217	-0.07	8.03	17.65
CNX Nifty	7230	-0.08	7.97	19.82

Advance Decline Ratio		
	BSE	NSE
Advances	1545	763
Declines	1442	789
Unchanged	117	52

Rs. Cr (Equity)	FII Inv May 29	MF Inv May 29	DII Inv May 30
Buy	6868.8	1571.7	2218.21
Sell	7309.5	1307.2	2676.36
Net	-440.7	264.5	-458.15
YTD 2014	45530	-10685.9	-24784.38

Derivative Statistics- Nifty			
	May 30	May 29	Change
Near Futures	7233.65	7238.90	-5.25
Near Basis	3.70	3.25	0.45
Near OI (Mn)	16.70	10.82	5.87
Put/ Call (OI)	0.67	0.73	-0.06
Turnover (mn)	80257	214682	-134424
Rollover OI %	4.14	57.31	-53.17
India VIX%	16.34	16.69	-0.36

OI= Open Interest

Debt Market Indicators	
Call Rate	7.30%
10 Yr Gilt	8.64%
3-mth CP rate	8.80%
5 yr Corp Bond	9.23%
G-sec Volume (Rs Cr)	74015

Currencies Vs INR (Closing)		
	May 30	May 29
USD	59.09	59.02
GBP	98.91	98.41
Euro	80.34	80.03
100 Yen	58.10	57.85

Commodity Prices	May 30	Week Ago	Month Ago	Year Ago
Crude (\$/bbl)*	102.71	104.35	99.74	93.61
Gold (Rs/10 gm)#	26950	27585	29950	26880
Silver (Rs/1 Kg)#	40750	41275	42375	44166

*NYMEX crude prices # NCDEX spot prices

Global Indices

- **Straits Times** edged down on Friday as investors booked profits ahead of the weekend.
- **Nikkei** ended slightly lower on Friday due to stronger yen and profit booking after the recent rally.
- **Hang Seng** ended higher on Friday on buying in shares of property developers and Chinese banks.
- **FTSE** index ended lower on Friday as mining shares declined due to a slump in iron-ore prices.
- **Dow Jones** closed little changed on Friday amid mixed domestic economic data.

Indian Equity

- Indian equity indices ended flat on Friday amid high volatility due to caution ahead of the key GDP data and the RBI's monetary review.
- Banking shares witnessed selling pressure with Bank of Baroda (the top Nifty loser), SBI, PNB, HDFC Bank and ICICI Bank, falling 1.3-3.9%.
- FMCG major HUL was the topmost gainer on Nifty, soaring 8.4%, on reports that its weight will increase in the MSCI index.
- Majority of the pharma shares closed in positive territory; with Sun Pharma, Cipla, Dr Reddy's Lab and Lupin, rising 1.6-4.1%.
- Stocks of M&M (up 5%) were among the top performer on Nifty after the company posted better-than-expected earnings results.
- Railway companies were benefited on news that FDI in the sector is likely to be approved soon.

Indian Debt

- The interbank call money rate ended lower at 7.30% on Friday versus 8.70-8.75% on Thursday as demand for funds remained subdued due to comfortable liquidity in the banking system.
- Government bond prices ended off near four month intraday highs on Friday on strong demand at the RBI's weekly debt sale.
- Earlier in the session, bonds rose after RBI Governor Raghuram Rajan said that he expected the public's inflation expectations to fall in the future.
- Further gains were capped by profit taking and caution before the release of domestic fiscal deficit data.
- The yield on the 10-year benchmark 8.83% 2023 bond ended at 8.64% on Friday as against 8.67% on Thursday.

Economy

- India's Gross Domestic Product (GDP) for the fourth quarter of the financial year 2013-2014 grew at 4.6%. The GDP for the entire fiscal year grew at 4.7%.
- India's fiscal deficit during the 2013-14 fiscal year that ended in March was Rs 5.08 lakh cr, or equivalent to 4.5% of the country's gross domestic product; net tax receipts were Rs 8.16 lakh cr and total expenditure was Rs 15.6 lakh cr during the fiscal year.

Corporate News

- Cadila Healthcare's US subsidiary recalls 10,200 bottles of its allergy-relief drug due to the presence of foreign tablets of another drug (atenolol) in the bottles of a particular lot.

Financial Market News

- BSE plans to sell a part of its stake in Central Depository Services through an IPO to comply with SEBI's norms on ownership.

Day Ahead

- US Manufacturing Purchasing Managers' Index (PMI), May
- UK Net Consumer Credit, April
- India's HSBC Manufacturing PMI, May.

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